

FNEX Ventures Fund

WHY INVEST IN FNEX VENTURES FUND

-  **Access to Private Innovation:** Invests in late-stage private companies operating at the forefront of innovation, including artificial intelligence, space commercialization, and other transformative technologies driving future economic growth.
-  **Pre-IPO Growth Potential:** Focuses on companies in a rapid scaling phase, where long-term growth and value creation potential is highest before going public.
-  **Diversification Benefits:** Private markets may offer a differentiated return stream with low correlation to traditional public equities, making it a complementary allocation within a broader portfolio.
-  **Research-Driven Approach:** Integrates market insights with company-level analysis to identify and actively manage high-conviction investments.

FUND OBJECTIVE

The FNEX Ventures seeks capital appreciation by investing primarily in equity and equity-linked securities of late-stage, venture-backed private companies, commonly known as pre-IPO companies.

STRATEGY OVERVIEW

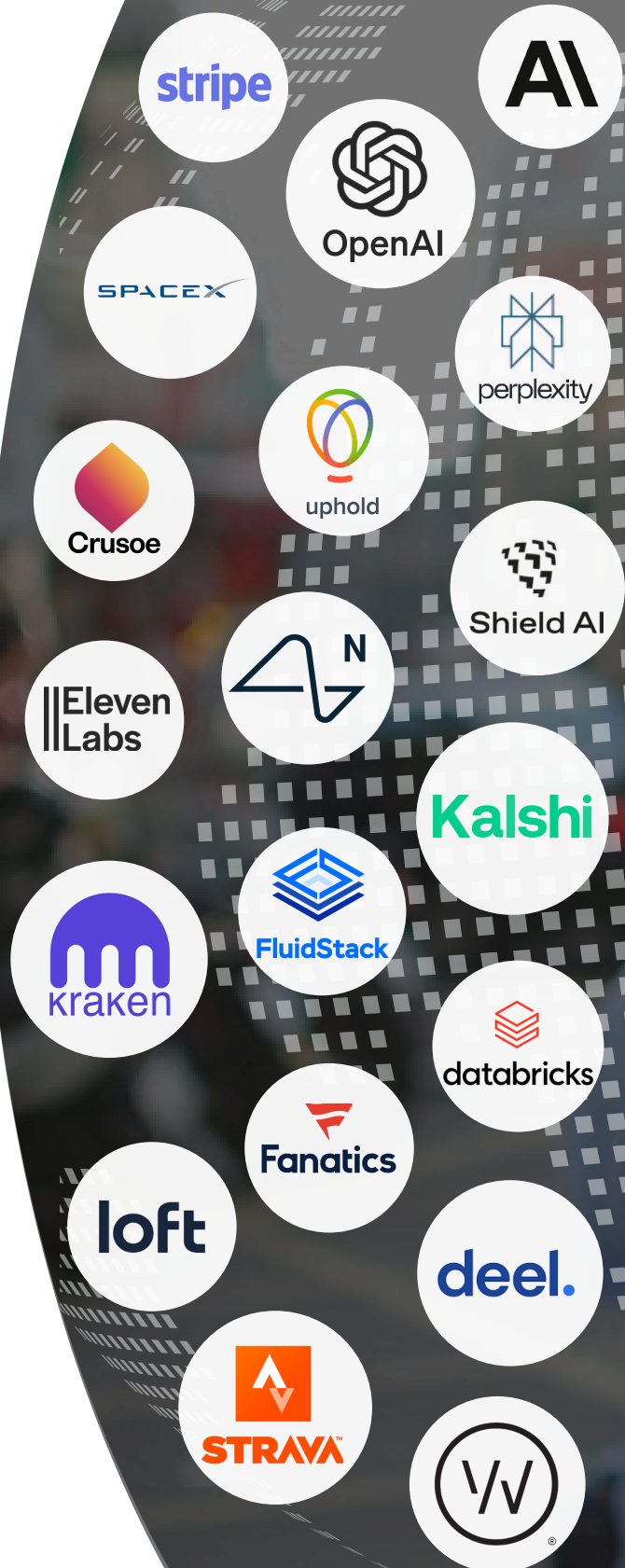
FNEX Ventures employs an actively managed strategy to access high-growth, venture-backed private companies through private market transactions and proprietary sourcing channels. The portfolio is constructed from opportunities identified within the FNEX 'Target List' and broader market relationships, focusing on businesses demonstrating scale, market leadership, and strong growth trajectories.

Built on the structural shift of companies remaining private longer, the strategy targets opportunities where capital and liquidity needs intersect. By providing liquidity to early investors, employees, and other shareholders, the Fund is positioned to access leading private companies prior to public market entry.

PORTFOLIO MANAGEMENT

- Late-stage, venture-backed private companies
- Typically \$1B+ valuation ("unicorns")
- Strong revenue growth and market leadership
- Backed by leading venture capital firms
- Operating in sectors such as AI, fintech, space, defense, biotech and advanced technologies

TARGET COMPANIES



FNEX Ventures Fund

INTENT

FNEX Ventures seeks to provide investors with professionally managed exposure to late-stage private companies operating at the forefront of innovation.

The strategy focuses on venture-backed businesses demonstrating scale, strong growth trajectories, and market leadership across sectors such as artificial intelligence, fintech, aerospace, defense, and next-generation technologies.

Through private market sourcing relationships and secondary transaction opportunities, the Fund seeks access to companies prior to potential public market entry.

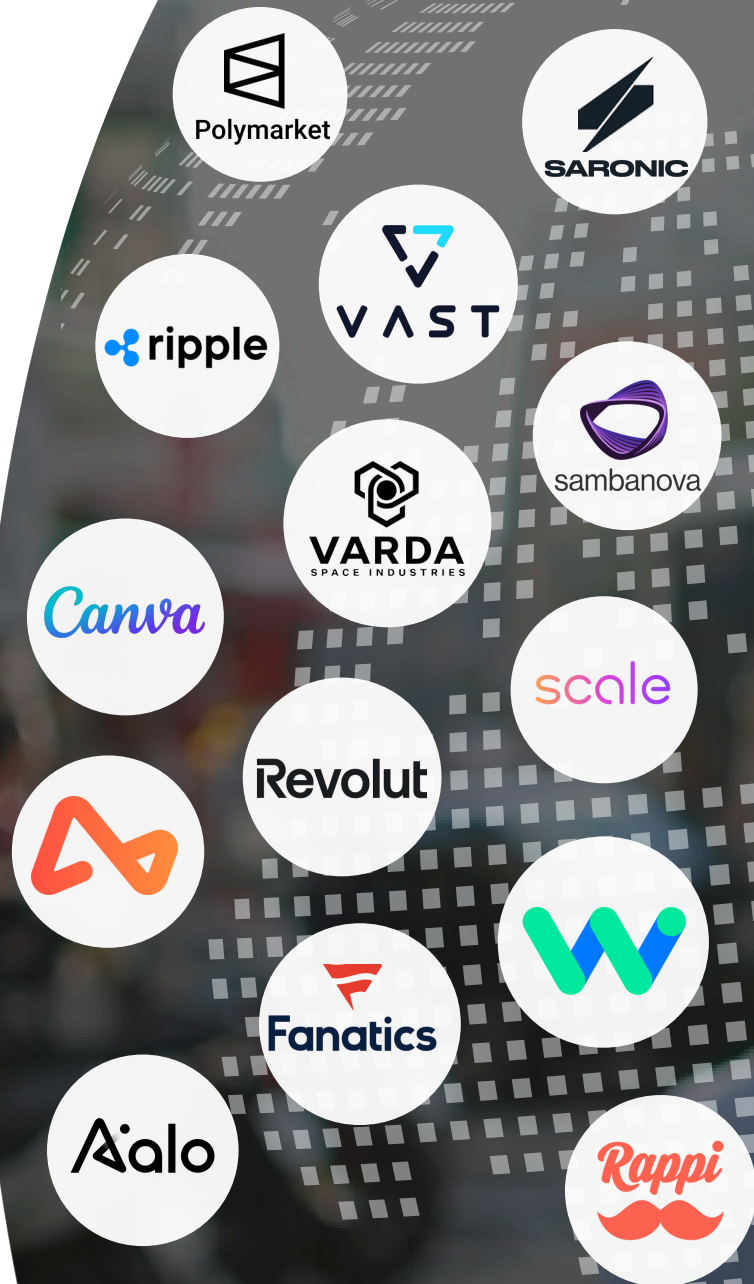
WHY LATE-STAGE PRIVATE MARKETS

- Access companies with established revenue traction and market validation
- Participate prior to potential public market listings
- Exposure to sectors driving next-generation economic growth
- Potential portfolio diversification versus traditional public equities

MARKET OPPORTUNITY

Over the last two decades, private capital markets have expanded as innovative companies remain private longer and raise larger rounds before IPO. As a result, more enterprise value creation now occurs in private markets rather than public equities.

Access to private markets has historically been limited to institutional investors. FNEX Ventures is designed to provide exposure to these high-growth private market opportunities during critical stages of value creation.



ABOUT FNEX

FNEX is a fintech-enabled investment bank and private securities liquidity platform connecting investors to private markets. Founded in 2012, the firm operates across pre-IPO trading, alternative investments, and capital markets through proprietary technology and market infrastructure.

FNEX has facilitated over \$15 billion in recent transaction activity, providing differentiated access to private market opportunities across emerging growth sectors.



Securities Offered through FNEX Capital, LLC, member FINRA & SIPC. FNEX Capital - Client Relationship Summary. This material does not constitute an offer to sell nor a solicitation of an offer to buy any security. Such offers can be made only by the confidential Private Placement Memorandum (the "Memorandum"). Please read the entire Memorandum paying special attention to the risk section prior investing. Available only to accredited investors. FNEX Ventures is required to verify accreditation status prior to accepting any investment.