

# White-Label Marketplace (SaaS)

## Simplify Fundraising and Distribution

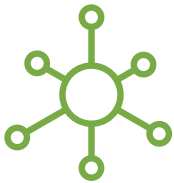
FNEX is committed to empowering investment banks, advisors, and product sponsors with the innovative FNEX White-Label Marketplace software platform. This software as a service simplifies distribution and fundraising, enabling you to achieve your business objectives with greater efficiency.

Our platform allows complete customization, including your logo, colors, and design, to perfectly reflect your brand identity. With advanced features for subscription management, product oversight, and communication, FNEX delivers a seamless, scalable, and intuitive experience to optimize operations and elevate client satisfaction.

## Tailored Solutions for Investment Professionals

The FNEX White-Labeled Marketplace provides a robust platform tailored to the unique needs of investment professionals. Featuring advanced security, customizable offerings, and an intuitive design. It's the trusted solution for efficiency and reliability.

## Key Features That Set FNEX Apart:



### Distribution

Through the platform, your clients can view offerings, presentations and documents.



### Capacity

We can manage 5 products or 500 products, depending on your needs.



### Customizability

FNEX Service offers complete customization. We stage your products as you direct.



### Data Security

Through FNEX's platform, your data is secured with advanced encryption and compliance measures.

**Product Deal Room:** Our deal room stages all of the necessary product and subscription documents and allows the client to execute and upload finalized documents.

**Archive:** All client and advisor actions are logged, timestamped and archived for compliance.

**Custom Product Selection:** You can add all of your approved offerings.

**Custom Limitation:** You can determine which products each client can view and access.





# White-Label Marketplace (SaaS)

## More Time. More Clients. More Revenue.

The FNEX-White Label Marketplace (SaaS) enables advisors to distribute their approved alternative products to their clients in an interactive, branded, and user-friendly environment.

**ATTRACT** more high net worth clients to your practice.

**DELIVER** a white-labeled or branded experience that provides exposure to otherwise unknown investment opportunities.

**EDUCATE** clients with FNEX White Label Marketplace for more informed and productive conversations.

**SAVE TIME** offering investors the opportunity to examine twenty offerings in the time it takes to conduct a meeting on one.

**CONVERT** business faster. Your clients have done the research to shorten the sales cycle.

**GROW** your practice with referrals from your high net worth clients.

**SOURCE** new and interesting alternative investments from FNEX.

**CONNECT** and set search parameter so you can get alerts when new investment opportunities are listed.

## Partner with FNEX

FNEX's White-Labeled Marketplace is the ultimate solution for delivering an interactive, branded, and user-friendly experience to your clients. Partner with us to simplify your workflow and grow your practice.

Visit [FNEX.com](https://fnex.com) to learn more and contact [info@fnex.com](mailto:info@fnex.com) to request for a demo.